

# #ESMLunchTalk (ep.05): with Moritz Schularick and Rolf Strauch

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Videos and photos

In the latest #ESMLunchTalk Moritz Schularick and ESM Chief Economist [Rolf Strauch](#) discuss:

1. Inflation + asset prices
2. Interest rate shocks
3. Propagation channels
4. Long-term impact of monetary policy
5. Med-term expectation on inflation + real interest rates

Chapters:

[0:00](#) Introduction

[0:33](#) Moritz Schularick about his new job

[3:02](#) What motivates to get out of academia and into policy?

[10:00](#) Inflation and asset prices: developments and concerns

[26:40](#) Financial instability propagation

[44:30](#) Medium term outlook

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